

**Quotation Worksheet**

**CIP Internal Use Only!**  
 Quote # \_\_\_\_\_  
 Rep: \_\_\_\_\_ Rev: \_\_\_\_\_

To accurately understand your application requirements, the information requested within this booklet is needed. Without 100% accuracy of this information, we cannot determine the proper unit to fit your needs. Please take the time to answer all questions and take all measurements. If any measurements or questions remain blank, this form will be returned the gather that information.

**CIP Internal Use Only!**  
 Model: \_\_\_\_\_ Industry: \_\_\_\_\_  
 PO#: \_\_\_\_\_ Client: \_\_\_\_\_

**ACCURACY OF THIS INFORMATION IS IMPERATIVE!**

**(A) CUSTOMER INFORMATION**

Date: \_\_\_\_\_  
 Company: \_\_\_\_\_  
 Contact: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 City, St Zip: \_\_\_\_\_  
 Phone/Fax: \_\_\_\_\_  
 E-Mail: \_\_\_\_\_  
 Job Ref: \_\_\_\_\_

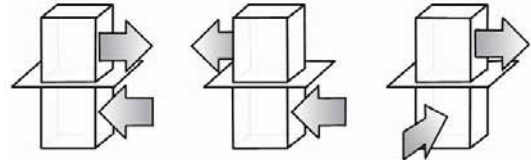
**(B) INSTALLATION INFORMATION**

Company: \_\_\_\_\_  
 Contact: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 City, St Zip: \_\_\_\_\_  
 Phone/Fax: \_\_\_\_\_  
 E-Mail: \_\_\_\_\_

**(C) APPLICATION INFORMATION**

1) Describe material being transported . . . . .  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 2) Describe the method of loading material . . .  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 3) What is the size of the material? . . . . .  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**(D) VERTICAL LIFT SPECIFICATIONS (continued)**

1) Lifting Capacity Required . . . . . \_\_\_\_\_ Lbs.  
 2) Travel Height Required (The distance from the lower level to the upper most level not including the pit) . . . . \_\_\_\_\_ In.  
 3) Is Standard Speed Required (20-27 fpm)? . . . . . \_\_\_\_\_ Y / N  
 If "NO", Specify: \_\_\_\_\_ FPM  
 4) Carriage Size (i.e. 48"w x 48"d) . . . . . W \_\_\_\_\_ In.  
 D \_\_\_\_\_ In.  
 5) What is the max load height needed (standard is 72")? \_\_\_\_\_ In.  
 6) Number of Stops (ground floor is a stop; 2, 3, 4, etc) . . . . . \_\_\_\_\_  
 7) Load Pattern (select one below)  
 "C" Config     "Z" Config     "90" Config  
  
 8) Power Available at Job Site (480v/3, 230v/3, 208v/3) . . . . . \_\_\_\_\_ V/ Ph  
 9) Will unit be Pit Mounted or Surface Mounted? . . . . . \_\_\_\_\_  
 If "Pit", Specify Pit Depth: \_\_\_\_\_ In.  
 Size: \_\_\_\_\_  
 If "Surface", Do you require a ramp? \_\_\_\_\_ Y / N  
 10) How often will the unit be used (cycles per day)? . . . . . \_\_\_\_\_  
 11) Do you need Soft-Start/Soft-Stop (this allows the platform to accelerate and stop gradually. This prevents abrupt starts & stops. All units over 4000 lbs must include this)? . . . . . \_\_\_\_\_ Y / N  
 12) Additional Options (additional costs may apply):  
 Are key-operated controls needed? . . . . . \_\_\_\_\_ Y / N  
 Special unit color required? . . . . . \_\_\_\_\_ Y / N  
 Special finish? . . . . . \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 13) Notes or additional specifications . . . . .  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



**Quotation Worksheet**

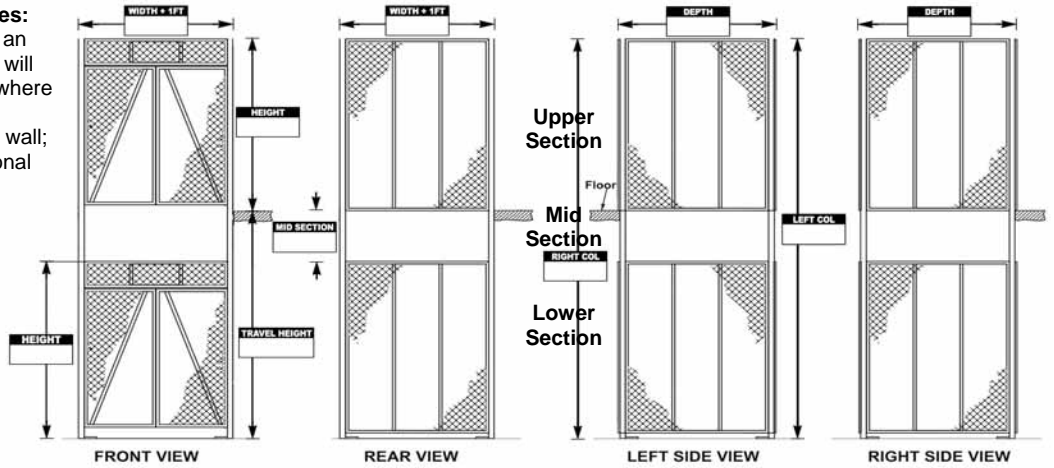
**(H) ENCLOSURES & DOORS/GATES**

**Specify Level Gates:**

- 1<sup>st</sup> Level: \_\_\_\_\_
- 2<sup>nd</sup> Level: \_\_\_\_\_
- 3<sup>rd</sup> Level: \_\_\_\_\_
- 4<sup>th</sup> Level: \_\_\_\_\_

**Enclosure Codes:**

Enter "P" where an enclosure panel will be located; "G" where gate will go; "W" where there is a wall; and "O" for optional panel.



**Type of Gates:**

- D/S (Double Swing)
- S/S (Single Swing)
- V/D (Vertical Door)
- H/S (Horizontal Slide)
- V/BP (Vertical Bi-Parting)
- R/D (Roll-up Door)
- O/D (Other/Special Door)

**Notes:**

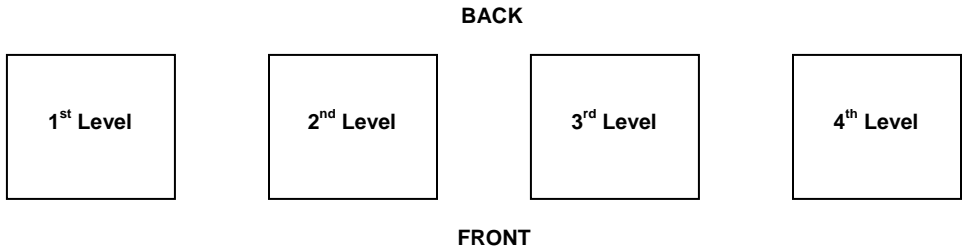
\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



**(I) APPLICATION & JOB SITE SKETCHES**

Grid area for application and job site sketches.

**(J) ADDITIONAL NOTES & REQUIREMENTS**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_